

ASIC Class Order [CO 08/801]

Variation of Class Order [CO 08/751]

Issued 23/10/2008

Registered 24/10/2008

Effective 24/10/2008 (date of registration)

Class Order [CO 08/801] amends [CO 08/751].

This instrument has effect under s1020F(1)(c) of the *Corporations Act 2001*.

Prepared by the Australian Securities and Investments Commission.

Australian Securities and Investments Commission Corporations Act 2001 — Paragraph 1020F(1)(c) — Variation

Enabling legislation

1. The Australian Securities and Investments Commission makes this instrument under paragraph 1020F(1)(c) of the *Corporations Act 2001* (the *Act*).

Title

2. This instrument is ASIC Class Order [CO 08/801].

Commencement

3. This instrument commences on the date it is registered under the *Legislative Instruments Act 2003*.

Note: An instrument is registered when it is recorded on the Federal Register of Legislative Instruments (*FRLI*) in electronic form: see *Legislative Instruments Act 2003*, s 4 (definition of *register*). The FRLI may be accessed at <http://www.frli.gov.au/>.

Variation

4. Notional section 1020BD of the Act as set out in paragraph 4 of ASIC Class Order [CO 08/751] is varied by omitting paragraph (5)(b) and substituting:

“(b) being issued with securities or products on the conversion of a convertible security or convertible product.”.

Dated this 23rd day of October 2008

Signed by Stephen Yen, PSM
as a delegate of the Australian Securities and Investments
Commission