



ASIC

Australian Securities & Investments Commission

[CO 04/231]

Securitisation special purpose vehicles — amendment

Issued 8/3/2004

Effective 10/3/2004: ASIC Gazette 10A/04

Class Order [CO 04/231] extends [CO 03/1098] so that it applies to interests in a managed investment scheme as well as to debt instruments.

Australian Securities and Investments Commission
Corporations Act 2001 — Paragraph 911A(2)(l) — Variation

Under paragraph 911A(2)(l) of the *Corporations Act 2001* the Australian Securities and Investments Commission varies Class Order [CO 03/1098] as follows:

1. in paragraph 1 omit “debt instruments” (thrice occurring), substitute “securitisation products”;
2. in subparagraph 2(b)(ii)(B) omit “debt instruments” (twice occurring), substitute “securitisation products”; and
3. under the heading “Interpretation”:
 - (a) in paragraph (c) of the definition of ***securitisation entity***:
 - (i) omit “debt instruments”, substitute “securitisation products”; and
 - (ii) omit “and”;
 - (b) after the definition of ***securitisation entity*** insert:
“***securitisation product*** means:
 - (a) a debt instrument; or
 - (b) an interest in a managed investment scheme;
and”.

Commencement

This instrument takes effect on gazettal.

Dated this 8th day of March 2004

Signed by Brendan Byrne
as a delegate of the Australian Securities and Investments
Commission