

[01/152]

**Australian Securities & Investments Commission - Variation
Corporations Law Sub-Section 741(1)**

Pursuant to sub-section **741(1)** of the Corporations Law ("Law") the Australian Securities and Investments Commission hereby varies Schedule C of class order [CO 00/220] as follows:

1. In first sentence, the words "is a consequence of an offer of shares" are replaced with the words "may result in the issue or transfer of shares (for example through the exercise of an option)";
2. In paragraph 1 the words "the subject of the offer or option" are added after the word "shares";
3. In paragraph 4(b), the words "shares to which the offer relates" are replaced with the words "the shares offered or subject to the option";
4. In paragraph 4(c), the words "in respect of the shares offered or subject to the option" are added after the word "specify" in the first line of the paragraph and the words "to which the offer relates" in paragraphs 4(c)(i), (ii) and (iii) are deleted;
5. In paragraph 4(d)(i), the words "same class as shares to which the offer relates" are replaced with the words "same class as the shares offered or subject to the option";
6. In paragraph 4(e), the words "to which the offer relates" are replaced with the words "offered or subject to the option"; and
7. In paragraph 5 of Schedule C after the word "shares" where it first appears the words "or options" are added and the words "or to be received on exercise of an option" are added prior to the words "when aggregated with:".

Dated this day of February 2001.

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Signed by Brendan Byrne
as a delegate of the Australian Securities and Investment Commission