

[01/155]

**Australian Securities & Investments Commission - Variation  
Corporations Law Sub-Section 260MA(1), 601QA(1) and 741(1)**

Pursuant to sub-sections **260MA(1), 601QA(1) and 741(1)** of the Corporations Law ("Law") the Australian Securities and Investments Commission hereby varies class order [CO 00/224] as follows:

1. In first sentence in Schedule C, the words "is a consequence of an offer of shares" are replaced with the words "may result in the issue or transfer of shares (for example through the exercise of an option)";
2. In paragraph 1 of Schedule C the words "the subject of the offer or option" are added after the word "shares";
3. In paragraph 3(b) of Schedule C, the words "shares to which the offer relates" are replaced with the words "the shares offered or subject to the option";
4. In paragraph 3(c) of Schedule C, the words "in respect of the shares offered or subject to the option" are added after the word "specify" in the first line of the paragraph and the words "to which the offer relates" in paragraphs 3(c)(i), (ii) and (iii) of Schedule C are deleted;
5. In paragraph 3(d)(i) of Schedule C the words "same class as shares to which the offer relates" are replaced with the words "same class as the shares offered or subject to the option";
6. In paragraph 3(d)(ii) of Schedule C, the full stop is deleted and replaced with a semi-colon;
7. A new paragraph 3(e) is added to Schedule C as follows:  
"(e) the offer document must also state:
  - (i) the Australian ADI where contributions are held;
  - (ii) the length of time they may be held; and
  - (iii) the rate of interest payable (if any) on the contributions held in the account.";
8. In paragraph 4 of Schedule C after the word "shares" where it first appears the words "or options" are added and the words "or to be received on exercise of an option" are added prior to the words "when aggregated with:";
9. In paragraph 1(b) of the Interpretation paragraph the words "interest bearing bank account (at commercial rates)" are replaced with the words "account of an Australian ADI"; and
10. In paragraph 1(c) of the Interpretation paragraph the word "bank" is replaced with the words "Australian ADI".

Dated this        day of February 2001.

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Signed by Brendan Byrne  
as a delegate of the Australian Securities and Investment Commission